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Official Form 1	(4/07)				D0	cumci	10 10	igc <u> </u>	OI C	) (		
		1	United S Nor		Bankı District			,				Voluntary Petition
Name of Debtor  James' Trip	*		r Last, First,	Middle):			Nam	e of Join	t Debt	or (Spouse	) (Last, Firs	t, Middle):
All Other Names (include married, DBA Gino's	, maiden,	and trade	names):	years							Joint Debtor trade names	in the last 8 years s):
Last four digits o <b>35-2209963</b>		c./Comple	te EIN or oth	ner Tax I	D No. (if mo	re than one, s	state all) Last	four digi	ts of S	oc. Sec./C	omplete EIN	N or other Tax ID No. (if more than one, state all
Street Address of 561 W. Rou Lake Zurich	te 22	No. and S	treet, City, a	nd State)	_	ZIP Co		t Addres	s of Jo	oint Debtor	(No. and S	treet, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business:  Lake					Cour	ty of Re	sidenc	e or of the	Principal P	lace of Business:		
Mailing Address 1145 N. Kni Park Ridge, Location of Princ	ght , IL				_	ZIP Co: <b>60068</b>		ng Addr	ress of	Joint Debt	or (if differe	ent from street address):  ZIP Code
(if different from												
(Fo	on page (includes )	e box) int Debto 2 of this j LLC and l	Corm.  LLP)  ove entities,	Sing in I Rail Stoo	(Check lth Care Bu gle Asset Re 1 U.S.C. § road ckbroker amodity Bro uring Bank er  Tax-Exe (Check box	eal Estate 101 (51B)  oker  mpt Enti  i, if applica exempt o of the Uni	as defined )  ity ible) rganization ted States	De def	napter napter napter napter bts are fined in	the I 7 9 11 12 13 primarily cc 11 U.S.C. § by an indivi	Petition is F	business debts.
■ Full Filing Fee □ Filing Fee to attach signed is unable to p □ Filing Fee wa attach signed	be paid in application ay fee ex	d installment on for the cept in installment in ins	court's consistallments. Replicable to ch	ole to ind deration ule 1006 apter 7 in	certifying to (b). See Offi andividuals of	hat the decial Form (only). Mu	ebtor 3A. Chec	Debto k if: Debto to insi k all app A plar Accep	r is a s r is no r's agg ders o dicable n is be	small busin t a small b gregate nor r affiliates) e boxes: ing filed w	ncontingent are less that ith this petit n were solic	as defined in 11 U.S.C. § 101(51D).  For as defined in 11 U.S.C. § 101(51D).  Iliquidated debts (excluding debts owed in \$2,190,000.
Statistical/Admi Debtor estimathere will be a Estimated Number  1- 49	ates that f ates that, no funds	unds will after any c available	be available exempt prope	erty is ex	cluded and	administr	rative expens		)1-	OVER 100,000		S SPACE IS FOR COURT USE ONLY
Estimated Assets \$0 to \$10,000		\$10,00 \$100,0	)1 to	\$100		□ \$	1,000,001 to 100 million		More \$100			
Estimated Liabili  \$0 to \$50,000	ties	\$50,00			),001 to nillion		1,000,001 to 100 million		More \$100	than million		

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FORM B1 Page 2

Official Form	1 (4/07)	1 agc 2 01 37	FORM B1, Page 2
Voluntary	y Petition	Name of Debtor(s):  James' Triple Play,	LLC
(This page mu.	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last		o, attach additional sheet)
Location Where Filed:	Northern District of Illinois	Case Number: <b>07-8839</b>	Date Filed: <b>5/15/07</b>
Location Where Filed:		Case Number:	Date Filed:
Pei	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)
Name of Debto - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debay is	Exhibit B
forms 10K ar pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)  A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite	
☐ Yes, and ☐ No.  (To be compl ☐ Exhibit I	Exhibit C is attached and made a part of this petition.  Exhibit C is attached and made a part of this petition.  Exhibit C is attached and made a part of this petition.  Exhibit C is attached and made a part of this petition.  Exhibit C is attached and made and be a part of this petition is filed, ea D completed and signed by the debtor is attached and made ant petition:  D also completed and signed by the joint debtor is attached a part of this petition.	chibit <b>D</b> ch spouse must complete a a part of this petition.  and made a part of this peti	nd attach a separate Exhibit D.)
	Information Regardin	_	
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or prir	
	There is a bankruptcy case concerning debtor's affiliate, go	eneral partner, or partnershi	ip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is	a defendant in an action or
	Statement by a Debtor Who Resides (Check all app		al Property
	Landlord has a judgment against the debtor for possession	•	ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the permitted to cure the entire monetary default that gave rise possession was entered, and		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would b	become due during the 30-day period

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Name of Debtor(s):

James' Triple Play, LLC

# Official Form 1 (4/07) Voluntary Petition

(This page must be completed and filed in every case)

Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney

#### X /s/ Timothy C. Culbertson

Signature of Attorney for Debtor(s)

#### Timothy C. Culbertson 6229083

Printed Name of Attorney for Debtor(s)

#### Baugh Dalton Carlson & Ryan, LLC

Firm Name

55 West Monroe Street Suite 600 Chicago, IL 60603

Address

Email: tculbertson@baughdaltonlaw.com (312) 759-1400 Fax: (312) 759-0402

Telephone Number

April 8, 2009

Date

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Charles G. Narel

Signature of Authorized Individual

#### Charles G. Narel

Printed Name of Authorized Individual

### Managing Member

Title of Authorized Individual

April 8, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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Form 6-Summary (10/06)

# **United States Bankruptcy Court Northern District of Illinois**

In re	James' Triple Play, LLC		Case No.		
•	<u> </u>	Debtor	,		
			Chapter	7	

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		65,011.41	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		341,817.31	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ules	18			
	T	otal Assets	0.00		
			Total Liabilities	406,828.72	

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Form	В6А
(10/05	5)

In re	James' Triple Play, LLC	Case No.	
-		<del></del> ,	
		Debtor	

### SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

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Form	B6l
(10/04)	5)

In re	James' Triple Play, LLC	Case No	
-		Debtor	

#### SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and	N	Chase Bank Checking Account No. 642038053 Closed 2/1/08	-	0.00
	homestead associations, or credit unions, brokerage houses, or cooperatives.	N	Chase Bank Checking Account No. 659301857 Closed 2/1/08	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

**2** continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

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Form B6B (10/05)

In re	James' Triple Play, LLC	Case No.
	• •	

Debtor

### SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>0.00</b>

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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Form B6B (10/05)

In re	James' Triple Play, LLC	Case No.	_

Debtor

#### SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 0.00 |

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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Official Form 6D (10/06)

In re	James' Triple Play, LLC		Case No.	
•		Debtor		

#### SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P.

name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	_		•					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	002H_ZGEZH	UNLLQULDA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	T E			
			Value \$		D			
Account No.								
			Value \$					
Account No.			Value \$					
Account No.								
			Value \$	Щ		Ц		
continuation sheets attached			S (Total of th	ubte nis p		- 1		
			(Report on Summary of Sci		ota ule	- 1	0.00	0.00

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Official Form 6E (4/07)

In re	James' Triple Play, LLC	Case No	
,		Debtor	

#### SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

account number, if any, of all entities notding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate
continuation sheet for each type of priority and label each with the type of priority.
The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also
include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a cas under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative o such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a tru or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. \$ 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Official Form 6E (4/07) - Cont.

In re	James' Triple Play, LLC			Case No
-		Debtor	,	

#### SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Retailer's Occupational Tax Account No. **IL Liquor Control Commission** 0.00 100 W. Randoplh Level 9 Chicago, IL 60601 65,011.41 65,011.41 Account No. Illinois Dept. Revenue Unknown Bankruptcy Section, Level 7-425 100 W. Randolph Street Chicago, IL 60601 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 65,011.41 65,011.41 0.00 Total (Report on Summary of Schedules) 65,011.41 65,011.41

Case 09-12451 Doc 1 Filed 04/08/09 Entered 04/08/09 12:02:26 Desc Main Document Page 12 of 37

Official Form 6F (10/06)

In re	James' Triple Play, LLC	Case No	)		
		Debtor			

#### SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ç	U	Ŀ	7	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZHLZGEZH	UNLLQULDAT	Į Į	J Г =	AMOUNT OF CLAIM
Account No.	Г		Security System services	] \rac{1}{7}	T E D		ſ	
ADT Security P.O. Box 371967 Pittsburgh, PA 15250		-						66.00
Account No.			Unsecured portion of secured debt.	$\dagger$	H	t		
American Group Financial 1400 Gannon Drive Hoffman Estates, IL 60169		-						Unknown
Account No.			Trade Vendor	+	┝	H	+	
Anachini 545 N. Wells Chicago, IL 60610		-						8,348.42
Account No.			Trade Vendor	+	$\vdash$	H	+	,
Art of Barter, Inc. 1000-14 N. Rohlwing Road Lombard, IL 60148		-						2 522 64
	L	<u></u>		$\perp$	$\perp$	L	4	2,533.61
<b>8</b> continuation sheets attached			(Total of	Subt			)	10,948.03

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
_		Debtor	

		_					
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	P	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Telephone service	]⊤	T E		
AT&T P.O. Box 8100 Aurora, IL 60507		-			D		1,337.54
Account No.			Trade Vendor				
Bissell 985 Graceland Ave. Des Plaines, IL 60016		-					440000
					L		4,100.00
Account No.  BMI P.O. Box 406741 Atlanta, GA 30384		-	Trade Vendor				258.78
Account No.			Licensor				
Bravo Restaurants 600 W. Jackson Chicago, IL 60661		_					240,514.35
Account No.	╁	$\vdash$	Trade Vendor	+	$\vdash$	$\vdash$	
Chicagoland Water P.O. Box 562 Morton Grove, IL 60053		_					2,000.00
Sheet no. 1 of 8 sheets attached to Schedule of				Subt	tota	ıl	040.040.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	248,210.67

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC		Case No.	
_		Debtor	,	

		_			_		
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community	C	UNL	P	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	L L QU L DAT	I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade Vendor	l'	Ę		
Coca Cola 2335 Paysphere Circle Chicago, IL 60674		-			D		3,699.30
Account No.			Trade Vendor				
D'Amato Baking 1332 W. Grand Chicago, IL 60622		-					
							1,525.50
Account No.	T	T	Cable Television	T	Т	T	
Direct TV P.O. Box Miami, FL 33152		-					114.26
Account No.	┢	╁	Plumbing Services	+	Н	$\vdash$	
Don Hertel Plumbing 24025 W. Chardon Rd. Grayslake, IL 60030		-					800.00
Account No.	t	t	Trade vendor	t	Н	H	
Ecolab P.O. Box 70343 Chicago, IL 60673	•	-					3,678.68
Sheet no. 2 of 8 sheets attached to Schedule of		•		Sub	tota	.1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	9,817.74

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
_		Debtor	

							_
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	P	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIGUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Trade Vendor	Т	T E		
Fox Valley Fire 2730 Pinnacle Dr. Elgin, IL 60124		-			D		1,250.77
Account No.			Attorney fees				
Gignillet & Hymen 500 Skokie Blvd. Northbrook, IL 60062		-					6 200 75
		L			L	L	6,368.75
Account No.  Heritage Wine 6600 W. Howard Niles, IL 60714		-	Trade Vendor				2,711.00
Account No.			Trade Vendor				
Hospitality Solutions Intl. 9977 N. 90th Street Scottsdale, AZ 85258		-					1,055.25
Account No.	┢	$\vdash$	Trade Vendor	+	$\vdash$	$\vdash$	
IMS 7449 N. Natchez Niles, IL 60714		-					1,079.33
Sheet no. <b>3</b> of <b>8</b> sheets attached to Schedule of	_			Sub	tota	.1	
Creditors Holding Unsecured Nonpriority Claims			(Total of				12,465.10

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
_		Debtor	

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	C	U	P	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	A A C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLLQULDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Trade Vendor	Т	T E		
Johnson Water 220 W. St. Charles Villa Park, IL 60181		-			D		1,079.33
Account No.			Trade Vendor			Γ	
Judge & Dolph P.O. Box 809180 Chicago, IL 60680		-					
							2,163.82
Account No.	T	Г		T	T	T	
Keith Biegelmann 240 E. Lake Street Addison, IL 60101		-					505.00
Account No.	H	$\vdash$	Trade Vendor	$\dagger$	$\vdash$	H	
Lee's Farm Fresh Produce 556 Peregrine Dr. Palatine, IL 60067		-					6,955.64
Account No.	$\vdash$	$\vdash$	Trade Vendor	+	$\vdash$	$\vdash$	·
Linda Lee Enterprises 105 Schelter Road Lincolnshire, IL 60069		_					3,196.80
Sheet no. 4 of 8 sheets attached to Schedule of		_		Sub	tota	ıl	40,000,50
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	13,900.59

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
_		Debtor	

					—		
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community	C	UZLLQUL	P	
AND MAILING ADDRESS	CODEBTOR	Н	DATE CLADAWAG DIGUDDED AND	Ň	ĮË	s	
INCLUDING ZIP CODE,	B	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	H	ľ	Ϊ́	
AND ACCOUNT NUMBER	T	J	IS SUBJECT TO SETOFF, SO STATE.	N	ľ	Ī	AMOUNT OF CLAIM
(See instructions above.)	Ř	C	is sebuler to shrow, so simile.	CONTINGENT	Ϊ́ρ	Þ	
Account No.	T	T	Trade Vendor	<b>1</b>	D A T E D		
	1	ı		L	₽	L	
Mahoney Environmental		ı			1	l	
37458 Eagle Way		-			ı	l	
Chicago, IL 60678							
		ı			ı		
							383.45
Account No.				T	Г		
	1						
Michael Edmond		ı			1	l	
621 Regency Drive		-			ı	l	
Lake Zurich, IL 60047		ı			ı		
		ı			ı		
							620.00
Account No.	T	Т	MArketing Services	T	Т	Г	
	1						
NIche Marketing		ı			ı	l	
4216 W. 87th Street		-			ı	l	
Chicago, IL 60652		ı			ı	l	
		ı			ı		
							7.08
Account No.	T	T	Utility Service	T	T	T	
	1						
Nicor Gas		ı			1	l	
P.O. Box 632		-			1	l	
Aurora, IL 60507		ı			ı		
		ı			ı		
							834.59
Account No.	Ī	T	Maintnenance Services	T	Т	Γ	
	1						
Northeast IL Heating	1				1		
236 N. Genessee		-			ı	l	
Wadsworth, IL 60083		ı			ı	l	
		ı			ı	l	
	I						14,580.99
Sheet no. <b>5</b> of <b>8</b> sheets attached to Schedule of	_	_	<u> </u>	Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				16,426.11
Creations rotating Unsecured Nonpriority Claims			(10tal of t	1118	pag	(0)	

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
_		Debtor	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	P	1
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONFINGEN	UNLLQULDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Utility Service	Т	E		
People's Energy 231305 Momentum Place Chicago, IL 60689		-			D		9,543.21
Account No.			Trade Vendor		Γ	Г	
Premium Waters 9016 58th Place Kenosha, WI 53144		-					420.00
	L	L		丄	L	L	120.00
Account No.  RH Donnelley P.O. Box 807008  Kansas City, MO 64180		-	Trade Vendor				4,559.76
Account No.			Trade Vendor				
Shangri-La Tea Service 2653 W. 75th Street Woodridge, IL 60517		-					502.20
Account No.	H	$\vdash$	Trade Vendor	+	$\vdash$	$\vdash$	+
Southern Wine & Spirits 2971 Paysphere Circle Chicago, IL 60674	•	-					1,592.60
Sheet no. 6 of 8 sheets attached to Schedule of	_			Subt	tota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				16,317.77

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC		Case No.	
_		Debtor	,	

						_		
CREDITOR'S NAME,	CC	Hu	usband, Wife, Joint, or Community	C	U	D	, [	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	$\cap$	I F	!	AMOUNT OF CLAIM
Account No.			Trade Vendor	Т	T E		Г	
SuperClean 4290 W. Kirchoff Rolling Meadows, IL 60008		-			D			738.16
Account No.		T	Trade Vendor		Г	T	T	
Supreme Lobster 220 E. North Ave. Villa Park, IL 60181		-						004.00
	L	┖		_	L	L	$\perp$	861.03
Account No.  Swanel Beverage P.O. Box 1186 Hammond, IN 46325		-	Trade Vendor					2,390.30
Account No.		T	Trade Vendor			Γ	T	
TPC 8001 TPC Road Rock Island, IL 61204		-						2,390.30
Account No.	Γ	T	Trade Vendor	T		T	T	
Tritz P.O. Box 754 Grayslake, IL 60030		_						30.00
Sheet no7 of _8 sheets attached to Schedule of				Subi			T	6,409.79
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	, L	0,403.79

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Official Form 6F (10/06) - Cont.

In re	James' Triple Play, LLC	Case No.	
•		Debtor	

						_	
CREDITOR'S NAME,	CO	ı	sband, Wife, Joint, or Community	CO	U N	D	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NG ENT	UNLIQUIDA	S P U T E D	AMOUNT OF CLAIM
Account No.			Trade Vendor	T	D A T E		
Veolla Waste Service 4612 W. Lake St. Melrose Park, IL 60160		-			D		3,654.69
Account No.				$\vdash$	$\vdash$	+	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Village of Lake Zurich 70 E. Main Street Lake Zurich, IL 60047		-					
							3,381.74
Account No.	Γ	Γ	Trade Vendor	T	T	T	
Worry Free Salt Service P.O. Box 7046 Wood Dale, IL 60191		-					
							285.08
Account No.							
Account No.				T	T	T	
Sheet no. <b>8</b> of <b>8</b> sheets attached to Schedule of	-	_		Sub			7,321.51
Creditors Holding Unsecured Nonpriority Claims			(Total of t				
			(Report on Summary of So		Γota dule		341,817.31

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Form	B6G
(10/05)	5)

In re	James' Triple Play, LLC	Case No	
-		, Debtor	

#### SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.

State whether lease is for nonresidential real property.

State contract number of any government contract.

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Form	B6F
$(10/0)^4$	5)

_			
In re	James' Triple Play, LLC	Case No	
-		Debtor ,	

#### SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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Official Form 6-Declaration. (10/06)

## **United States Bankruptcy Court**Northern District of Illinois

In re	James' Triple Play, LLC			Case No.	
			Debtor(s)	Chapter	7
	DECLARATION CO	ONCERN	ING DEBTOR'S SO	HEDULI	ES
	22021212201(0)	01(0221			
	DECLARATION UNDER PENALTY OF I	PERJURY	ON BEHALF OF CORP	ORATION	OR PARTNERSHIP
	I, the Managing Member of the corp that I have read the foregoing summary and s				
	plus 1], and that they are true and correct to t		9	-	
	F1,		-,	,	
Date	April 8, 2009	Signature	/s/ Charles G. Narel		
			Charles G. Narel		
			Managing Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Official Form 7 (04/07)

#### United States Bankruptcy Court Northern District of Illinois

In re	James' Triple Play, LLC		Case No.	
		Debtor(s)	Chapter	7

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$-65,403.48 2007 from business operations
\$0.00 2008 - no operations due to transfer to secured creditor
\$0.00 2009 - YTD

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

2

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER **American Group Financial** 1400 Gannon Drive Hoffman Estates, IL 60169

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN 01/15/08

DESCRIPTION AND VALUE OF **PROPERTY** 

Debtor's assets turned-over to secured creditor.

3

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

DESCRIPTION AND VALUE OF NAME AND ADDRESS OF COURT DATE OF

OF CUSTODIAN CASE TITLE & NUMBER ORDER **PROPERTY** 

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE
Timothy C. Culbertson
Baugh Dalton Carlson & Ryan, LLC
55 W. Monroe, Suite 600
Chicago, IL 60607

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR **04/03/09 - Charles G. Narel**  AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$2,000

4

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

RANSFER(S) IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES

OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF **PROPERTY** 

LOCATION OF PROPERTY

5

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

**GOVERNMENTAL UNIT** NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER

OTHER TAXPAYER BEGINNING AND I.D. NO. ADDRESS NATURE OF BUSINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

6

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20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

7

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

RECORDS

21. Current Partners, Officers, Directors and Shareholders

\_\_

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

controls, or notes 3 percent of more of the voting of equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Charles Narel Managing Member 65% shareholder

1145 N. Knight Ave. Park Ridge, IL 60068

Jim Janisch Vice President 10% shareholder

613 Stanford Lane Buffalo Grove, IL 60089

American Group Financial N/A 25% shareholder

1400 Gannon Drive Schaumburg, IL 60194

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the

commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** 

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the

commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
OF DESCRIPTION AND
VALUE OF PROPERTY

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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

25. Pension Funds.

None If the debt

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 8, 2009 Signature /s/ Charles G. Narel
Charles G. Narel
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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### United States Bankruptcy Court Northern District of Illinois

		Northern District of Illinois		
In re	James' Triple Play, LLC	Debtor(s)	Case No. Chapter 7	
	VE	RIFICATION OF CREDITOR M	ATRIX	
		Number of	Creditors:	44
	The above-named Debtor(s) (our) knowledge.	hereby verifies that the list of credit	ors is true and correct to the	he best of my

ADT Security P.O. Box 371967 Pittsburgh, PA 15250

American Group Financial 1400 Gannon Drive Hoffman Estates, IL 60169

Anachini 545 N. Wells Chicago, IL 60610

Art of Barter, Inc. 1000-14 N. Rohlwing Road Lombard, IL 60148

AT&T P.O. Box 8100 Aurora, IL 60507

Bissell 985 Graceland Ave. Des Plaines, IL 60016

BMI P.O. Box 406741 Atlanta, GA 30384

Bravo Restaurants 600 W. Jackson Chicago, IL 60661

Chicagoland Water P.O. Box 562 Morton Grove, IL 60053

Coca Cola 2335 Paysphere Circle Chicago, IL 60674

D'Amato Baking 1332 W. Grand Chicago, IL 60622 Direct TV P.O. Box Miami, FL 33152

Don Hertel Plumbing 24025 W. Chardon Rd. Grayslake, IL 60030

Ecolab P.O. Box 70343 Chicago, IL 60673

Fox Valley Fire 2730 Pinnacle Dr. Elgin, IL 60124

Gignillet & Hymen 500 Skokie Blvd. Northbrook, IL 60062

Heritage Wine 6600 W. Howard Niles, IL 60714

Hospitality Solutions Intl. 9977 N. 90th Street Scottsdale, AZ 85258

IL Liquor Control Commission 100 W. Randoplh Level 9 Chicago, IL 60601

Illinois Dept. Revenue Bankruptcy Section, Level 7-425 100 W. Randolph Street Chicago, IL 60601

IMS 7449 N. Natchez Niles, IL 60714

Johnson Water 220 W. St. Charles Villa Park, IL 60181 Judge & Dolph P.O. Box 809180 Chicago, IL 60680

Keith Biegelmann 240 E. Lake Street Addison, IL 60101

Lee's Farm Fresh Produce 556 Peregrine Dr. Palatine, IL 60067

Linda Lee Enterprises 105 Schelter Road Lincolnshire, IL 60069

Mahoney Environmental 37458 Eagle Way Chicago, IL 60678

Michael Edmond 621 Regency Drive Lake Zurich, IL 60047

NIche Marketing 4216 W. 87th Street Chicago, IL 60652

Nicor Gas P.O. Box 632 Aurora, IL 60507

Northeast IL Heating 236 N. Genessee Wadsworth, IL 60083

People's Energy 231305 Momentum Place Chicago, IL 60689

Premium Waters 9016 58th Place Kenosha, WI 53144 RH Donnelley P.O. Box 807008 Kansas City, MO 64180

Shangri-La Tea Service 2653 W. 75th Street Woodridge, IL 60517

Southern Wine & Spirits 2971 Paysphere Circle Chicago, IL 60674

SuperClean 4290 W. Kirchoff Rolling Meadows, IL 60008

Supreme Lobster 220 E. North Ave. Villa Park, IL 60181

Swanel Beverage P.O. Box 1186 Hammond, IN 46325

TPC 8001 TPC Road Rock Island, IL 61204

Tritz P.O. Box 754 Grayslake, IL 60030

Veolla Waste Service 4612 W. Lake St. Melrose Park, IL 60160

Village of Lake Zurich 70 E. Main Street Lake Zurich, IL 60047

Worry Free Salt Service P.O. Box 7046 Wood Dale, IL 60191 Case 09-12451 Doc 1 Filed 04/08/09 Entered 04/08/09 12:02:26 Desc Main Document Page 37 of 37

### United States Bankruptcy Court Northern District of Illinois

In re _ James' Triple Play, LLC		Case No.
	Debtor(s)	Chapter 7
CORPORA	TE OWNERSHIP STATEMENT (	RULE 7007.1)
	mes' Triple Play, LLC in the above caebtor or a governmental unit, that direct	
□ None [Check if applicable]		
April 8, 2009	/s/ Timothy C. Culbertson	
Date	Timothy C. Culbertson 6229083	
	Signature of Attorney or Litiga Counsel for James' Triple Pla	
	Baugh Dalton Carlson & Ryan, L	
	55 West Monroe Street	
	Suite 600 Chicago, IL 60603	
	(312) 759-1400 Fax:(312) 759-040	
	tculbertson@baughdaltonlaw.co	om